

GP Wealth Management Corporation is committed to protecting the privacy of all customer personal information that we collect and to maintain it while carrying on our business. The following Privacy Policy Notice describes how we collect, use, hold and when needed disclose your personal information when we do business with you.

How we collect, use and disclose your personal information

- ☑ We collect only the information we need for the purposes we have identified to you.
- ☑ Our files are kept for the purpose of providing and servicing financial and insurance products and services that we believe are right for you, over your lifetime.

Why we need the information

Generally, we need to collect personal information to:

- ☑ understand your needs,
- ☑ determine your eligibility,
- ☑ continue to offer you the full range of products and services that we believe meet your changing needs and to service such products and services,
- ☑ meet regulatory or contractual requirements relating to the products and services provided to you.

How we protect information

- ☑ Access to your personal information is restricted to those of GP Wealth Management Corporation's employees, agents and authorized service providers who need it to do their jobs.
- ☑ We have developed and continue to enhance security procedures to safeguard and protect your personal information against loss, theft, unauthorized disclosure, copying, and unauthorized use or modification.
- ☑ We will maintain appropriate safeguards and security procedures that reflect the types of documents, including electronic or paper records, and limiting access on a "need-to-know" basis, and technological measures such as the use of passwords and encryption.

How to register a complaint

You may register a privacy-related complaint by contacting GP Wealth Management Corporation's Privacy Officer. We will investigate all complaints. If a complaint is justified, we will take all appropriate steps to set the situation right, including changing our policies and practices if necessary. We will also let you know what other complaint procedures may be available to you.

For more information

For more information on our Privacy Policy or to receive a detailed copy of our Privacy Policy, please contact GP Wealth Management Corporation's Privacy Officer at 1-800-608-7707 or by email at privacyofficer@gpwealth.ca. You may also visit our website at www.gpwealth.ca to download a detailed copy of our Privacy Policy.

